

APPENDIX A-4.2

INDICATIVE COMBINED SUPPLY PRICES

This appendix contains tables of access prices for combined supplies for each of the water resource zones (WRZs) within our three operating areas, Essex (1 WRZ), Suffolk (3 WRZs) and North East (2 WRZs), covering the five years 2026-27 to 2030-31, inclusive. As required by Ofwat's guidance, we show prices for licensee entry in each of the five years.

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All prices from 2026 onwards are based on the 2024 Final Determination.

The tables should be read in conjunction with the text of Part 4 (Access Pricing) of our Access Code, which contains important information on the main assumptions we have made in calculating these prices.

The appendix also contains tables showing the forecast supply/demand balance position in each WRZ, both before and after the implementation of the strategies documented in our most recent Water Resources Management Plans for the North East and Essex & Suffolk.

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Table A-4.2.1

Supply/demand balance without licensee's water – Essex & Suffolk Operating Areas

**Megalitres per day surplus/(deficit) against target headroom
for each water resource zone**

Essex & Suffolk Operating Area				
Year	Essex	Northern/Central	Blyth	Hartismere
	Baseline	Baseline	Baseline	Baseline
2026-27	-29.0	5.8	-1.3	-6.5
2027-28	-31.6	3.9	-1.3	-6.5
2028-29	-35.1	4.0	-1.3	-6.6
2029-30	-37.4	4.0	-1.3	-6.6
2030-31	-43.5	0.8	-3.0	-6.9
2031-32	-44.5	0.8	-3.0	-6.7
2032-33	-45.6	-1.1	-5.4	-6.6
2033-34	-46.9	-1.2	-5.4	-6.6
2034-35	-45.8	-1.3	-5.4	-6.6
2035-36	-26.5	-1.3	-5.4	-6.6
2036-37	-27.1	-1.4	-5.4	-6.6
2037-38	-27.9	-1.5	-5.4	-6.7
2038-39	-28.8	-1.6	-5.5	-6.7
2039-40	-30.4	-1.7	-5.5	-6.7
2040-41	-32.7	-16.3	-6.4	-7.4
2041-42	-32.8	-16.4	-6.4	-7.4
2042-43	-34.7	-16.5	-6.4	-7.4
2043-44	-36.7	-16.7	-6.5	-7.4
2044-45	-38.7	-16.8	-6.5	-7.4
2045-46	-40.7	-32.2	-7.3	-8.1
2046-47	-41.3	-32.3	-7.3	-8.1

Source:

Final Water Resources Management Plan 24, for Essex & Suffolk Water:

- Baseline: Table 3a DYAA , line 50_{BL} for each water resource zone.

Table A-4.2.2

Supply/demand balance without licensee's water – North East Operating Area

**Megalitres per day surplus/(deficit) against target headroom
for each water resource zone**

North East Operating Area		
Year	Kielder	Berwick
	Baseline	Baseline
2026-27	-10.6	1.8
2027-28	-13.9	0.8
2028-29	-19.9	0.8
2029-30	-28.9	0.7
2030-31	-29.7	0.7
2031-32	-30.2	0.7
2032-33	-30.9	0.8
2033-34	-31.9	0.8
2034-35	-32.9	0.8
2035-36	-33.6	0.8
2036-37	-34.4	0.7
2037-38	-34.9	0.7
2038-39	-35.4	0.7
2039-40	-36.0	0.7
2040-41	-36.3	0.7
2041-42	-37.4	0.7
2042-43	-38.4	0.7
2043-44	-39.3	0.7
2044-45	-40.3	0.7
2045-46	-41.4	0.7
2046-47	-42.6	0.7

Source:

Final Water Resources Management Plan 24, for Northumbrian Water:

- Baseline: Table 3a DYAA, line 50_{BL} for each water resource zone.

Table A-4.2.3 – Indicative prices for combined supply

Essex & Suffolk Water Resource Zones			2026-27 prices				
			2026-27	2027-28	2028-29	2029-30	2030-31
Entry in 2026-27							
5 MI/yr	Wholesale price	£/m ³	2.1966	2.1966	2.1966	2.1966	2.1966
	Combined supply price	£/m ³	1.4851	1.4851	1.4851	1.4851	1.4851
	Combined supply discount	£/m ³	0.7115	0.7115	0.7115	0.7115	0.7115
25 MI/yr	Wholesale price	£/m ³	2.0354	2.0354	2.0354	2.0354	2.0354
	Combined supply price	£/m ³	1.3239	1.3239	1.3239	1.3239	1.3239
	Combined supply discount	£/m ³	0.7115	0.7115	0.7115	0.7115	0.7115
50 MI/yr	Wholesale price	£/m ³	2.0152	2.0152	2.0152	2.0152	2.0152
	Combined supply price	£/m ³	1.3038	1.3038	1.3038	1.3038	1.3038
	Combined supply discount	£/m ³	0.7115	0.7115	0.7115	0.7115	0.7115
500 MI/yr	Wholesale price	£/m ³	1.8279	1.8279	1.8279	1.8279	1.8279
	Combined supply price	£/m ³	1.1164	1.1164	1.1164	1.1164	1.1164
	Combined supply discount	£/m ³	0.7115	0.7115	0.7115	0.7115	0.7115
Entry in 2027-28							
5 MI/yr	Wholesale price	£/m ³		2.1966	2.1966	2.1966	2.1966
	Combined supply price	£/m ³		1.4851	1.4851	1.4851	1.4851
	Combined supply discount	£/m ³		0.7115	0.7115	0.7115	0.7115
25 MI/yr	Wholesale price	£/m ³		2.0354	2.0354	2.0354	2.0354
	Combined supply price	£/m ³		1.3239	1.3239	1.3239	1.3239
	Combined supply discount	£/m ³		0.7115	0.7115	0.7115	0.7115
50 MI/yr	Wholesale price	£/m ³		2.0152	2.0152	2.0152	2.0152
	Combined supply price	£/m ³		1.3038	1.3038	1.3038	1.3038
	Combined supply discount	£/m ³		0.7115	0.7115	0.7115	0.7115
500 MI/yr	Wholesale price	£/m ³		1.8279	1.8279	1.8279	1.8279
	Combined supply price	£/m ³		1.1164	1.1164	1.1164	1.1164
	Combined supply discount	£/m ³		0.7115	0.7115	0.7115	0.7115
Entry in 2028-29							
5 MI/yr	Wholesale price	£/m ³			2.1966	2.1966	2.1966
	Combined supply price	£/m ³			1.4851	1.4851	1.4851
	Combined supply discount	£/m ³			0.7115	0.7115	0.7115
25 MI/yr	Wholesale price	£/m ³			2.0354	2.0354	2.0354
	Combined supply price	£/m ³			1.3239	1.3239	1.3239
	Combined supply discount	£/m ³			0.7115	0.7115	0.7115
50 MI/yr	Wholesale price	£/m ³			2.0152	2.0152	2.0152
	Combined supply price	£/m ³			1.3038	1.3038	1.3038
	Combined supply discount	£/m ³			0.7115	0.7115	0.7115
500 MI/yr	Wholesale price	£/m ³			1.8279	1.8279	1.8279
	Combined supply price	£/m ³			1.1164	1.1164	1.1164
	Combined supply discount	£/m ³			0.7115	0.7115	0.7115

Table A-4.2.3 (cont'd) – Indicative prices for combined supply

Essex & Suffolk Water Resource Zones			2026-27 prices				
			2026-27	2027-28	2028-29	2029-30	2030-31
Entry in 2029-30							
5 MI/yr	Wholesale price	£/m ³				2.1966	2.1966
	Combined supply price	£/m ³				1.4851	1.4851
	Combined supply discount	£/m ³				0.7115	0.7115
25 MI/yr	Wholesale price	£/m ³				2.0354	2.0354
	Combined supply price	£/m ³				1.3239	1.3239
	Combined supply discount	£/m ³				0.7115	0.7115
50 MI/yr	Wholesale price	£/m ³				2.0152	2.0152
	Combined supply price	£/m ³				1.3038	1.3038
	Combined supply discount	£/m ³				0.7115	0.7115
500 MI/yr	Wholesale price	£/m ³				1.8279	1.8279
	Combined supply price	£/m ³				1.1164	1.1164
	Combined supply discount	£/m ³				0.7115	0.7115
Entry in 2030-31							
5 MI/yr	Wholesale price	£/m ³				2.1966	
	Combined supply price	£/m ³				1.4851	
	Combined supply discount	£/m ³				0.7115	
25 MI/yr	Wholesale price	£/m ³				2.0354	
	Combined supply price	£/m ³				1.3239	
	Combined supply discount	£/m ³				0.7115	
50 MI/yr	Wholesale price	£/m ³				2.0152	
	Combined supply price	£/m ³				1.3038	
	Combined supply discount	£/m ³				0.7115	
500 MI/yr	Wholesale price	£/m ³				1.8279	
	Combined supply price	£/m ³				1.1164	
	Combined supply discount	£/m ³				0.7115	

Notes:

1. Wholesale prices

Prices for 2026-27 onwards reflect CMA Final Determination of price limits for 2025-30. It should be taken into account that, within these limits, the rates of price change will vary between the North East operating area and Essex & Suffolk. Actual Wholesale prices (at 2026-27 price levels) in these later years may vary from those shown and will also include allowance for inflation (CPIH).

2. Additional discount for payment of combined supply charges in advance

Combined supply prices shown in the table assume payment in arrears. Where licensees agree to pay Provisional Monthly Charges at least 5 working days prior to the commencement of each billing period, combined supply prices will be reduced by a percentage equivalent to an annual rate of Bank Rate plus 2%. At the time of publication, this equated to a reduction in combined supply prices of 0.3%.

Table A-4.2.5 – Indicative prices for combined supply

North East, Kielder, Berwick Water Resource Zones			2026-27 prices				
			2026-27	2027-28	2028-29	2029-30	2030-31
Entry in 2026-27							
5 MI/yr	Wholesale price	£/m ³	1.7297	1.7297	1.7297	1.7297	1.7297
	Combined supply price	£/m ³	1.0182	1.0182	1.0182	1.0182	1.0182
	Combined supply discount	£/m ³	0.7115	0.7115	0.7115	0.7115	0.7115
25 MI/yr	Wholesale price	£/m ³	1.6207	1.6207	1.6207	1.6207	1.6207
	Combined supply price	£/m ³	0.9092	0.9092	0.9092	0.9092	0.9092
	Combined supply discount	£/m ³	0.7115	0.7115	0.7115	0.7115	0.7115
50 MI/yr	Wholesale price	£/m ³	1.6046	1.6046	1.6046	1.6046	1.6046
	Combined supply price	£/m ³	0.8932	0.8932	0.8932	0.8932	0.8932
	Combined supply discount	£/m ³	0.7115	0.7115	0.7115	0.7115	0.7115
500 MI/yr	Wholesale price	£/m ³	1.3944	1.3944	1.3944	1.3944	1.3944
	Combined supply price	£/m ³	0.6829	0.6829	0.6829	0.6829	0.6829
	Combined supply discount	£/m ³	0.7115	0.7115	0.7115	0.7115	0.7115
Entry in 2027-28							
5 MI/yr	Wholesale price	£/m ³		1.7297	1.7297	1.7297	1.7297
	Combined supply price	£/m ³		1.0182	1.0182	1.0182	1.0182
	Combined supply discount	£/m ³		0.7115	0.7115	0.7115	0.7115
25 MI/yr	Wholesale price	£/m ³		1.6207	1.6207	1.6207	1.6207
	Combined supply price	£/m ³		0.9092	0.9092	0.9092	0.9092
	Combined supply discount	£/m ³		0.7115	0.7115	0.7115	0.7115
50 MI/yr	Wholesale price	£/m ³		1.6046	1.6046	1.6046	1.6046
	Combined supply price	£/m ³		0.8932	0.8932	0.8932	0.8932
	Combined supply discount	£/m ³		0.7115	0.7115	0.7115	0.7115
500 MI/yr	Wholesale price	£/m ³		1.3944	1.3944	1.3944	1.3944
	Combined supply price	£/m ³		0.6829	0.6829	0.6829	0.6829
	Combined supply discount	£/m ³		0.7115	0.7115	0.7115	0.7115
Entry in 2028-29							
5 MI/yr	Wholesale price	£/m ³			1.7297	1.7297	1.7297
	Combined supply price	£/m ³			1.0182	1.0182	1.0182
	Combined supply discount	£/m ³			0.7115	0.7115	0.7115
25 MI/yr	Wholesale price	£/m ³			1.6207	1.6207	1.6207
	Combined supply price	£/m ³			0.9092	0.9092	0.9092
	Combined supply discount	£/m ³			0.7115	0.7115	0.7115
50 MI/yr	Wholesale price	£/m ³			1.6046	1.6046	1.6046
	Combined supply price	£/m ³			0.8932	0.8932	0.8932
	Combined supply discount	£/m ³			0.7115	0.7115	0.7115
500 MI/yr	Wholesale price	£/m ³			1.3944	1.3944	1.3944
	Combined supply price	£/m ³			0.6829	0.6829	0.6829
	Combined supply discount	£/m ³			0.7115	0.7115	0.7115

Table A-4.2. (cont'd) – Indicative prices for combined supply

North East, Kielder, Berwick Water Resource Zones			2026-27 prices			
			2026-27	2027-28	2028-29	2029-30
Entry in 2029-30						
5 MI/yr	Wholesale price	£/m ³				1.7297
	Combined supply price	£/m ³				1.0182
	Combined supply discount	£/m ³				0.7115
25 MI/yr	Wholesale price	£/m ³				1.6207
	Combined supply price	£/m ³				0.9092
	Combined supply discount	£/m ³				0.7115
50 MI/yr	Wholesale price	£/m ³				1.6046
	Combined supply price	£/m ³				0.8932
	Combined supply discount	£/m ³				0.7115
500 MI/yr	Wholesale price	£/m ³				1.3944
	Combined supply price	£/m ³				0.6829
	Combined supply discount	£/m ³				0.7115
Entry in 2030-31						
5 MI/yr	Wholesale price	£/m ³				1.7297
	Combined supply price	£/m ³				1.0182
	Combined supply discount	£/m ³				0.7115
25 MI/yr	Wholesale price	£/m ³				1.6207
	Combined supply price	£/m ³				0.9092
	Combined supply discount	£/m ³				0.7115
50 MI/yr	Wholesale price	£/m ³				1.6046
	Combined supply price	£/m ³				0.8932
	Combined supply discount	£/m ³				0.7115
500 MI/yr	Wholesale price	£/m ³				1.3944
	Combined supply price	£/m ³				0.6829
	Combined supply discount	£/m ³				0.7115

Notes:

1 Wholesale prices

Prices for 2026-27 onwards reflect Ofwat's Final Determination of price limits for 2025-30. It should be taken into account that, within these limits, the rates of price change will vary between the North East operating area and Essex & Suffolk. Actual Wholesale prices (at 2026-27 price levels) in these later years may vary from those shown and will also include allowance for inflation (CPIH).

2 Additional discount for payment of combined supply charges in advance

Combined supply prices shown in the table assume payment in arrears. Where licensees agree to pay Provisional Monthly Charges at least 5 working days prior to the commencement of each billing period, combined supply prices will be reduced by a percentage equivalent to an annual rate of Bank Rate plus 2%. At the time of publication, this equated to a reduction in combined supply prices of 0.3%.

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